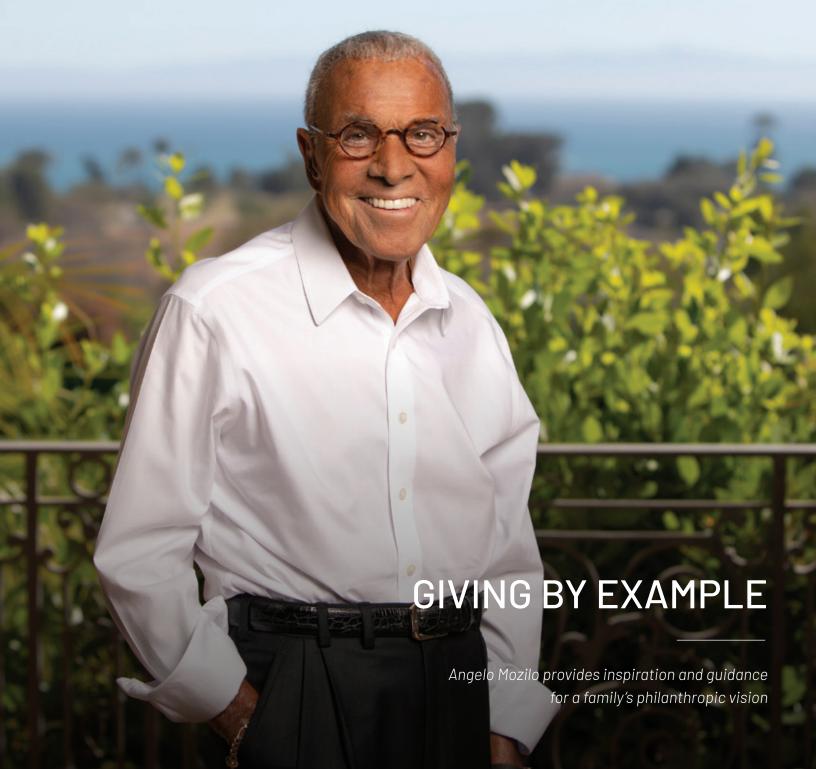
GIVING STATES

Providence
Saint Joseph Foundation





TO OUR DONORS

In the midst of the many challenges presented by the COVID-19 pandemic, all of us at Providence Saint Joseph Foundation want to express our deepest gratitude to our donors and friends for their generosity and continued support. As many of you know, the pandemic has only underscored the great need for an upgraded and more spacious Emergency Department and new Urgent Care facility.

Despite the pandemic, our construction is on schedule and has safely continued to make steady progress on the leading-edge, new Jaromír Střížka Emergency Department and Cusumano Family Urgent Care facility anticipated to open Summer 2022. The generous support of donors has made our \$78 million goal for this project attainable.

Of course, excellence in the quality of care remains our priority, and we are honored to share many accolades received this year. These honors confirm that we are offering our community the best care available, a responsibility we take seriously as we continuously manage our resources to maintain high standards and ongoing excellence.

In 2021, Providence Saint Joseph received Healthgrades® recognition as one of America's 50 best hospitals for vascular surgery as well as a Critical Care Excellence Award winner.

A Certified Comprehensive Stroke Center, *U.S. News & World Report* honored Providence Saint Joseph Medical Center as a Best Regional Hospital, citing high performance in chronic obstructive pulmonary disease, colon cancer and heart bypass surgeries, and heart failure.

Thank you for the role you play in supporting our vision of health care for a better world, allowing us to bring the necessary level of compassionate care to every member of our community in need. As we've witnessed since the start of the pandemic, resilience and determination are at the heart of this community. We are honored and proud to partner with you as we look ahead to the future.

With our thanks,

Markham L. Goldstein

Makhan L. Hollitain

Chair, Foundation Board of Governors

Tina Johann Chief Philanthropy Officer

2021 PROVIDENCE SAINT JOSEPH FOUNDATION

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GIVING MATTERS MAGAZINE

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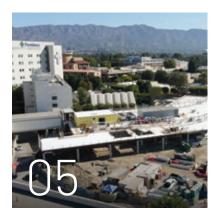
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Building Heaps from Grains

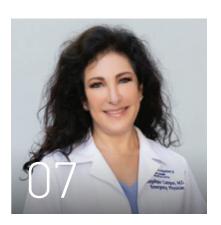
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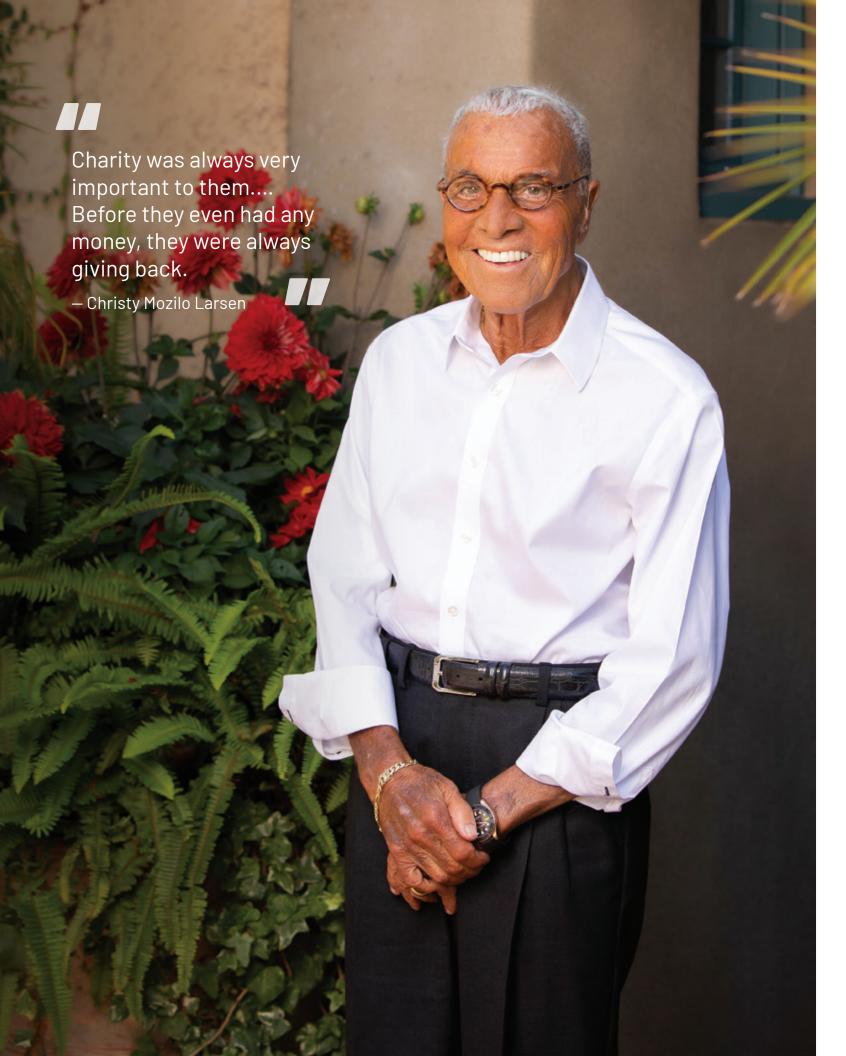
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BUILDING HEAPS FROM GRAINS

Angelo Mozilo guides his family's philanthropic vision with warmth and passion

Angelo Mozilo made his first charitable gift as a child, dropping his offering into the basket during Mass.

His passion for giving hasn't wavered since.

Born in the Bronx to Italian immigrants, Angelo was expected to follow in his father's footsteps and become a butcher. His mother, however, insisted that he get an education. After working for a mortgage company at age 14 and later graduating from Fordham University in 1960, Angelo learned the banking business from the ground up. "I learned a lot the tough way," he reflects.

Angelo partnered with David S. Loeb, the man who would become his mentor and eventually would join him in founding Countrywide Mortgage Investment — one of the pioneers of the non-bank mortgage industry. After stints in Virginia and Florida, Angelo was sent to Southern California to rehabilitate the company's struggling west coast offices. He would go on to serve as chief executive officer and chairman of the board of Countrywide Financial, a position he held until 2008.

Together with his late wife, Phyllis — whom he describes as "a saint" and his "absolute

hero" — Angelo put down roots in Glendale, building wealth gradually over the years. With an emphasis on faith, integrity and hard work, the couple built a loving family.

When one of their children became very ill and required three weeks of quarantine at Children's Hospital of Los Angeles, Angelo and Phyllis were deeply moved by the hospital's compassion. That experience catalyzed their passion for supporting hospitals and other medical initiatives, particularly those that provided for diverse and underserved communities.

"Charity was always very important to them. They always felt very fortunate," says their daughter, Christy Mozilo Larsen. "Before they even had any money, they were always giving back. That's always been a tenet of the family: Whatever you can, give until it hurts a little. You start with your church, then your community."

In 1997, the couple created the Phyllis and Angelo R. Mozilo Family Foundation, now known as the Mozilo Family Foundation.

Over the years, the foundation has focused on giving to educational and medical communities, with a mission to help dismantle structural barriers to learning and health care.

Continued on the next page

COVER STORY

Both the Mozilo Family Foundation and Angelo and Phyllis themselves have provided extraordinary philanthropic support to Providence Saint Joseph Medical Center — including initiatives like the Cancer Center Campaign, the Cancer Center Endowment Fund, Cancer-Oncology Treatment/Education Research, Where the Need Is Greatest and the Gala.

"We give to Providence because you care for people who can't afford [to pay], and that's important to us," explains Christy. "We're proud to be part of that family and find the work of the Sisters of Providence remarkable."

Not long after Phyllis's untimely passing in 2017, Angelo stepped down as chair

of the family foundation. He remains involved as a consultant on initiatives, while Christy serves as board chair and managing director. The entire Mozilo family — including his five children and 11 grandchildren — collaborates to execute the foundation's vision.

The family's commitment to charitable giving is guided by their foundation's motto: Ex granis fit acervus. "A heap is made from grains." In other words, every bit counts. Through his philanthropic example, Angelo continues to bring that principle to life, demonstrating each day that we all have the ability — and the responsibility — to make a significant contribution.





CHIPPING IN

Golf fundraiser for new emergency facilities goes virtual

The Providence Saint Joseph Foundation Mario Lopez Golf Classic may have gone virtual this year due to the pandemic, but the money raised will make a very real impact to the *Minutes Matter More Than Ever* campaign.

COVID-19 highlighted the importance of emergency care capabilities in the local community, making the appeal for donations to the new Emergency Department and Urgent Care facility all the more imperative.

Once completed, the new state-of-the-art facilities will double the medical center's emergency services capacity, allowing Providence Saint Joseph to better serve

the needs of our community today and well into the future.

Featuring Mario Lopez, whose kids were born at Providence Saint Joseph, the appeal raised \$143,800, with more anticipated as part of a year-end text-to-donate appeal.

Special thanks for supporting the effort go out to Michael Daruty, senior vice president at NBCUniversal, Steve Carlston, president and general manager at NBC4 Southern California, and Tim Howick, vice president at NBC4 Creative.

To make a donation to the *Minutes*Matter *More Than Ever* campaign, visit supportsaintjoseph.org/minutesmatter.



THE FINAL STRETCH

The Minutes Matter More Than Ever campaign nears its goal thanks to community support

Since its inception in 2016, the Emergency Services Campaign has raised funds for the new Emergency Department and Urgent Care facility at Providence Saint Joseph Medical Center.

Thanks to the tireless work of community members, the campaign is within reach of its \$78 million goal. We'd like to give recognition to campaign co-chairs Edward and Murphy Romano, Toluca Lake committee co-chairs Paula Davis and Judy Angel, and Burbank committee co-chairs Nat and Alma Rubinfeld and Michael and Kathy Hastings. We'd also like to recognize our Real Estate Committee chair Chris Baer, Golf Committee chair Michael Daruty, Entertainment Committee co-chairs Mark Goldstein and Steve Papazian, and our Foundations Committee co-chairs Michael Casey and Stephen J. Dutka.

From assisting with corporate gifts to promoting the campaign at local social events, committee members have volunteered their time and energy to secure donations from their corporations, colleagues, friends, families and neighbors. Both the Toluca Lake and Burbank Committees have surpassed their original \$5 million goals.

With the finish line in sight, the campaign cabinet is focused on a successful conclusion by raising the remaining \$5.5 million to fully fund the new facilities.

Every dollar helps build the future of emergency care at Providence Saint Joseph Medical Center, and the Foundation is deeply grateful to all our supporters for their generosity and commitment to our mission.

To donate to the *Minutes Matter More Than Ever* campaign, visit supportsaintjoseph.org/minutesmatter.



PHYSICIAN PROFILES PHYSICIAN PROFILES

HONORING OUR CHAMPIONS

Three Providence Saint Joseph physicians honored as Philanthropy Physician Champions

Angelique S. Campen, MD, Raul R. Mena, MD, and David A. Sato, MD, have been recognized for their significant contributions to building a culture of philanthropy at Providence Saint Joseph Medical Center.

Their commitment to patient care and philanthropy has impacted the lives of thousands of individuals and families in our community. Here's a look at the honorees from Providence Saint Joseph, and why each of them is truly a Physician Champion.

Angelique S. Campen, MD

2021 Physician Champion Award

Dr. Campen juggles many roles in her busy life. She's a mother of three, an Emergency Department physician at Providence Saint Joseph Medical Center and a clinical professor of Emergency Medicine at UCLA.



She volunteers locally at the LA Free Clinic, and she travels the world helping the underserved with Medical Missions. She sits on the board of Providence High School, the Providence Saint Joseph Foundation Board of Governors, the Ebell Women's Club, Wilshire Rotary and the Assistance League of Los Angeles.

Campen says she is honored to serve the Providence Saint Joseph community: "I am proud to be part of a system whose values align with mine, caring for the poor and the vulnerable."

Tina Johann, chief philanthropy officer at Providence Saint Joseph, explains why Dr. Campen earned her nomination as a Physician Champion: "Dr. Campen has been an instrumental physician leader to the Saint Joseph Foundation team. She has been a key ambassador for our Emergency Services Campaign, and she has generously contributed her time and efforts to multiple events. She recognizes the importance of philanthropy at Saint Joseph's, has financially supported the campaign and is a powerful partner to the Foundation team."

Raul R. Mena, MD 2021 Physician Champion Award

Dr. Mena is medical director of the Roy and Patricia Disney Family Cancer Center and medical director of research at Providence Saint Joseph Medical Center. He is tripleboard certified in medical oncology, hematology and internal medicine.



Mena has received numerous awards, including Most Compassionate Doctor and Burbank's Best Oncologist. He's a member of the American Society of Hematology, the American Society of Clinical Oncology and many other organizations.

He enjoys humanitarian work and is involved in several fundraising projects. He also sits on the Providence Saint Joseph Foundation Board of Governors.

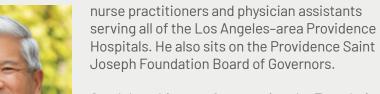
Tina Johann says Dr. Mena's commitment to patient care and support for philanthropy make him a treasured Physician Champion: "Dr. Mena is an extraordinary physician and a vital Foundation partner. He understands the power of grateful patient philanthropy, and he has helped shepherd countless grateful patients through the Providence Saint Joseph Foundation, resulting in numerous seven-figure philanthropic investments. We are deeply grateful for Dr. Mena's commitment to the Foundation, and for his personal gift to the campaign."

David A. Sato, MD 2021 Physician Enterprise Award

Dr. Sato has been a practicing cardiologist for more than 30 years, inspiring countless patients and colleagues with his dedication, compassion and kindness. He is a fellow of the American College of Cardiology and a member of the

American College of Physicians.

A husband and father of three, Dr. Sato has chaired multiple hospital committees. He currently serves as the president of Providence Specialty Medical Group, which is an affiliated group of 120 medical and surgical specialists,



Sato's long history of supporting the Foundation is a key reason why he is nominated as a Physician Enterprise Champion, according to Tina Johann: "Dr. Sato is a consummate physician and treasured partner to the Providence Saint Joseph Foundation. Through his service on the Board of Governors, he has advanced the fundraising goals and priorities of the Foundation, and provided strategic guidance and leadership in physician engagement, as well as made a personal gift in support of the campaign. Dr. Sato beautifully articulates the importance of philanthropy in improving patient care."

07

MFDICAL MIRACLE MAKERS

Bequest supports nursing education — and countless patient lives

Modern treatments and advanced technologies rely on having people in place who know how and when to use them.

This philosophy motivated Brenda Baldwin to create a bequest to support nursing education at Providence Saint Joseph Medical Center.

"Doctors do the prescribing, but nurses are the eyes and ears of doctors. By monitoring patient symptoms 24/7, they can greatly aid doctors in making their decisions," Brenda says.

Brenda's planned gift builds on a generous gift her father left in his will many years ago. Her parents were longtime Burbank residents who were very active in the community. While being cared for at Saint Joseph's, her parents encountered countless compassionate caregivers, particularly nurses, who helped ease their way during their most difficult moments. "My dad used to joke that good nurses get you out of the hospital faster," Brenda recalls.

Recognizing that well-informed nurses improve patient outcomes, her father established an endowed fund to support continuing professional education for nurses. Each year, the Kay and Mary Lou Baldwin Nursing Endowment grants need-based scholarships to Saint Joseph's nurses. "The pandemic has shown we need intellectually capable nurses with emotional resilience. They deserve all the support we can give them. I see the rightness of my dad's decision to support nursing education," Brenda says.

She believes good nurses are one of the elements behind Providence Saint Joseph's



consistent recognition from *U.S. News and World Report* for medical excellence. She is also pleased the funding can help advance the hospital's Magnet® credentials that rely on continuing education for nurses.

The American Nurses Credentialing Center's Magnet Recognition Program supports nursing excellence through education. "You can't put plaques on nurses like you can with equipment," says Brenda. "I'm very happy to support nursing excellence as part of my estate plans. I hope others see they can do it too."

Planning is an important part of giving that may be right for you. Consult your tax advisor or our gift planning team to explore the impact you can make through a gift of real estate or from your IRA.

For more information, please contact Michael Andrulis, director of estate and gift planning, at Michael.Andrulis@providence.org or call 310-569-0351.

GIFTS OF REAL ESTATE

If you own real estate, it is likely to be a substantial part of your personal wealth. Whether it is a personal residence, vacation home, business or rental property, there is no question real estate can become an extremely valuable asset over time. For this reason, real estate can play a strategic role in your legacy planning with a variety of flexible options to best fit your financial needs:



Bequest of Estate

An outright gift of real estate is a simple way to provide immediate support. Real estate held over one year avoids capital gains taxes and qualifies for a deduction equal to the full value of the property on the date of the gift.



Life Estate Reserved

Enables you to make a gift of your property while continuing to live there and qualifies for a current tax deduction based on the projected value of future property interest. An additional option is to use your property to fund a charitable gift annuity, allowing you to receive income for life while still qualifying for a charitable deduction.



Bargain Sale

When selling your property to us for less than its market value, it allows you to receive cash and qualify for a tax deduction; additionally, avoiding capital gains tax on the amount determined as a gift.



Charitable Remainder Annuity Trust/Unitrust

When you donate real estate through a CRT, your property is sold without incurring immediate capital gains tax and qualifies for a partial tax deduction. Sale proceeds are invested to create lifetime income for you or others or for a specified period of up to 20 years. When the income benefits end, the remaining assets are then donated.

The combination of avoiding capital gains and enjoying a tax deduction makes a gift of real estate a strategic way to meet charitable goals. We are grateful for the generosity of our donors and invite you to contact us for more information to explore how a gift of real estate could benefit you and your loved ones.

For more information, please contact Michael Andrulis, director of estate and gift planning, at Michael.Andrulis@providence.org or call 310-569-0351.

TAX-FREE GIFT FROM YOUR IRA

If you are 70½ or over, a transfer directly from your IRA is a simple yet highly effective way to give:

- The amount transferred counts toward your required minimum distribution if one is due.
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- Transfers up to \$100,000 (annual aggregate amount) qualify for this favorable tax treatment each year.
- Make an immediate impact there is no need to wait until the end of the year.

Planning is an important part of giving. Consult your tax advisor or our gift planning team to explore the impact you can make through a gift of real estate or from your IRA.

For more information, please contact Michael Andrulis, director of estate and gift planning, at Michael.Andrulis@providence.org or call 310-569-0351.

09

WELCOME COURTNAY CAUFIELD, RN, DNP

Providence Saint Joseph Medical Center names new chief nursing officer

Following a nationwide search, Courtnay Caufield, RN, DNP, has been named chief nursing officer at Providence Saint Joseph Medical Center.

Caufield, who started in August, was the chief nursing executive at a Sunnyside Medical Center, Kaiser Permanente in Clackamas, Oregon, where she had local and regional responsibilities. She was responsible for all aspects of the patient care experience and quality. She is proud that she also had the opportunity to redesign and enhance the nursing shared governance structure and develop the nursing leadership team to support professional advancement of nursing. She developed a Magnet foundation plan, nursing internships and an innovative new graduate program. Caufield also led mindfulness and resiliency efforts to improve leadership retention, focusing on caregiver well-being.

Prior to Sunnyside, Caufield served as executive director of Women's and Children's Services at Cedars-Sinai Health System, which included oversight of clinical operations, inpatient women's services and pediatric care from outpatient settings to research, education, academics and physician services. Caufield has a significant focus on family-centered care, program development, staff wellness and resiliency, leadership development and community benefit. As a Reiki practitioner, Caufield has also volunteered her time to assist with alternative comfort models for patients in the hospital.

"I am proud to join an organization with the mission at the center of all we do. The Providence promise is the guiding principle for all our caregivers as they care for and ease the way for patients and their families. I am fortunate to join a stellar nursing team and I look forward to our future accomplishments," says Caufield. "I am glad to have found a hospital and system home with Providence Saint Joseph and a beautiful community in which to flourish here in Burbank with my family."

She is passionate about promotion and support of continuous learning for her team and their ability to care for themselves, their families, their spirits and each other.





COME TO THE CABARET

Providence Saint Joseph's event raises more than \$500,000 for *Minutes Matter More Than Ever* Emergency Services Campaign

On Saturday, September 18, 2021, approximately 95 neighbors, friends and supporters of Providence Saint Joseph Medical Center gathered for a magical night in the gorgeous home of Don and Elizabeth Savant. More than \$500,000 was raised for a new leading-edge Emergency Department and Urgent Care facility for the community.

Paula Davis, Minutes Matter More Than Ever
Emergency Services Campaign Toluca Lake
Committee co-chair, led the program with a
message about the critical importance of a
new Emergency Department that will benefit
everyone in the community. Campaign
co-chairs Edward and Murphy Romano followed
with a moving speech about the excellent care
Providence has provided their family. Hostess
Elizabeth Savant then shared her family's
Saint Joseph story. Finally, board member
Bonnie Hill, alongside husband Walter, also
shared their moving personal story of how they
became involved with Providence Saint Joseph
Medical Center.

As the night continued, Eric McCormack gave a stunning and energetic cabaret performance, moving around the pool to engage the guests. The fabulous event also included a thrilling

synchronized swimming performance from The Aquabatix.

"We are thrilled that our community has come together again to ensure state-of-the-art emergency care for our loved ones and neighbors," said Davis. "It is a privilege to have Saint Joe's there for us in our times of need and it's a privilege to help them make that possible. And for Tolucans who have yet to give, I encourage you to join this vital effort."

The Providence Saint Joseph Medical Center Emergency Department and Urgent Care facility are scheduled to be completed in Summer 2022 and will dramatically expand the capacity to provide emergency care. By having an Emergency Department side by side with an Urgent Care center, it will be easy for patients to access the appropriate venue for care, reducing wait times and enhancing patient experience.

To learn more about the campaign or to join the group of community leaders supporting the *Minutes Matter More Than Ever* campaign, please contact Debra King at 323-896-0284 or Debra.King@providence.org or visit supportsaintjoseph.org/minutesmatter.

2021 PROVIDENCE SAINT JOSEPH FOUNDATION

BOARD OF GOVERNORS

NEW BOARD MEMBERS



Tom Ascheim

Driven by a desire to give back to the local community, Tom Ascheim joined the board as a tribute to the many doctors in his family, including his father, grandfather and wife.

As president of Warner Bros. Global Kids, Young Adults and Classics, he leads global strategy for Cartoon Network, Adult Swim and Turner Classic Movies, among other properties. Prior to joining Warner Bros., he served as president of the cable network Freeform, chief strategy officer at Sesame Workshop, CEO at Newsweek and EVP / GM at Nickelodeon.

Tom holds a BA in American studies from Yale College and an MBA from Yale School of Management.



Annette C. Sikand

New board member Annette Sikand comes from a family with a strong philanthropic tradition. She serves as president of The Sikand Foundation, established in 1988 by her parents Gunjit and Margarete and which is now run by Annette and her brother and sister. The foundation has been a donor to the Providence Saint Joseph Foundation, with significant gifts going to support the hospital's Palliative Care Center.

Annette holds a BA in art history from Occidental College and an MBA from the University of Southern California. She is also a certified public accountant. She is the co-owner of MG Enterprises, LLC, a real estate company, which she owns with her siblings.

Annette's philanthropy at Saint Joseph's is motivated by the excellent care her mother received at the hospital, for which she and her family are deeply appreciative.



Rebecca Snyder

An active philanthropist who supports a variety of charitable causes, Rebecca Snyder brings over 25 years of experience in tax and financial planning to her new role on the Providence Saint Joseph Foundation board. Rebecca stepped into this role upon the passing of her beloved husband Greg, who was a proud board member for many years.

She holds a BS in accounting from the University of Kentucky and an MA in clinical psychology from Pepperdine University.

Currently a tax partner at Rose, Snyder & Jacobs, LLP, Rebecca was previously a senior tax planner at Deloitte and Touche, in addition to working as a Legacy Wealth Coach[®] and certified Kolbe Method[™] consultant.

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For more information, please contact Marcel Guerra at Marcel.Guerra@providence.org or 818-847-4673